**Market Notice**

**Date: 17 April 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) PTY LTD –“TFS110”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) PTY LTD “TFS110”** on Interest Rate Market with effect from 18 April 2013 under its DMTN Programme dated 30 November 2005, and amended on 19 March 2007.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,372,000,000.00

**Bond Code** TFS110

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** 5.975% (3 Month Jibar as at 15 April 2013 of 5.125% plus 85 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 April 2016

**Books Close** 8 July, 8 October, 8 January and 8 April

**Interest Date(s)** 18 July, 18 October, 18 January and 18 April

**Last Day to Register** By 17h00 on7 July, 7 October, 7 January and 7 April

**Issue Date** 18 April 2013

**Date Convention**  Following

**Class of Notes** Senior Unsecured

**Interest Commencement Date** 18 April 2013

**First Interest Date** 18 July 2013

**ISIN No.** ZAG000104910

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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